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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the month of June, 2014
Commission File Number 0-99

PETRÓLEOS MEXICANOS

(Exact name of registrant as specified in its charter)

MEXICAN PETROLEUM

(Translation of registrant's name into English)

United Mexican States

(Jurisdiction of incorporation or organization)

Avenida Marina Nacional No. 329
Colonia Petróleos Mexicanos
México, D.F. 11311
México

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1)

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)

Yes No

Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No



PETRÓLEOS MEXICANOS ANNOUNCES SUCCESSFUL RESULTS OF CONSENT SOLICITATIONS

June 18, 2014

MEXICO D.F., MEXICO – Petróleos Mexicanos announced today the successful completion of its previously announced consent solicitations for debt securities with an aggregate principal amount outstanding of approximately U.S. \$40.3 billion (the “**Consent Solicitations**”). Consents were obtained from holders of the requisite aggregate principal amount of each series of the outstanding debt securities for which consents were solicited pursuant to Petróleos Mexicanos’ Consent Solicitation Statement dated as of June 3, 2014 (the “**Pemex Consent Solicitation Statement**”) and Pemex Finance Ltd.’s (“**Pemex Finance**”) Consent Solicitation Statement dated as of June 3, 2014 (the “**Pemex Finance Consent Solicitation Statement**”).

Each of Petróleos Mexicanos and Pemex Finance solicited consents to amend (the “**Proposed Amendment**”) each instrument governing the debt securities described above to align it with proposed changes in Mexican law resulting from reforms to the Mexican energy sector that are expected to be implemented in the near future.

The Consent Solicitations expired at 5:00 p.m. (New York City time) on June 18, 2014 (the “**Expiration Time**”). Because the requisite consents have been received for the debt securities described above, holders of these securities may not revoke their consents. Any holder of these securities whose validly delivered consent was accepted prior to the Expiration Time will receive a consent fee equal to 0.15% of the principal amount of the series of securities held by such holder, which each of Petróleos Mexicanos and Pemex Finance expects to be paid on June 24, 2014.

Petróleos Mexicanos’ separate consent solicitation in respect of its 6.375% Guaranteed Notes due 2016, which are governed by an English-law trust deed, will remain open until the meeting to be held in respect thereof on June 25, 2014, as described in Petróleos Mexicanos’ Consent Solicitation Memorandum dated as of June 3, 2014 (the “**Pemex Consent Solicitation Memorandum**”). Voting instructions by proxy in respect of that consent solicitation must be delivered not later than 24 hours before the meeting.

Each of the Consent Solicitations is conditioned, among other things, on receipt by Petróleos Mexicanos or Pemex Finance, as the case may be, at or prior to the applicable Expiration Time, of the requisite majority in aggregate principal amount of each other series of debt securities for which Petróleos Mexicanos and Pemex Finance, respectively, have solicited consents the “**Cross-Consents Condition**”). Petróleos Mexicanos and Pemex Finance are each waiving the Cross-Consents Condition with respect to each of the Consent Solicitations.

Promptly following the Expiration Time, (i) Petróleos Mexicanos and the trustee or the fiscal agent, as the case may be, under the instruments governing each series of debt securities for which consents were solicited pursuant to the Pemex Consent Solicitation Statement will execute supplements to the instruments governing such securities and (ii) Pemex Finance and the other parties to the Transaction Documents (as defined in Pemex Finance’s Consent Solicitation Statement) will execute amendments thereto, in each case in order to effect the Proposed Amendment with respect to each Consent Solicitation.

Each of Petróleos Mexicanos and Pemex Finance has engaged Morgan Stanley & Co. LLC to act as global coordinator and solicitation agent and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Deutsche Bank Securities Inc. as solicitation agents for the consent solicitations. D. F. King & Co., Inc. has been engaged to act as the Information and Tabulation Agent for the consent solicitations. Credit Suisse AG has been engaged to act as the Swiss Paying Agent for the consent solicitations in respect of the debt securities denominated in Swiss francs. Any questions or requests for assistance regarding the consent solicitations may be made to Morgan Stanley at 800-624-1808 (U.S. toll-free), +1-212-761-1057 (collect) or +44-20-7677-5040 (international), BofA Merrill Lynch at 888-292-0070 (U.S. toll-free), +1-646-855-8988 (collect) or +44-20-7995-3715 (international) or Deutsche Bank at 855-287-1922 (U.S. toll-free), +1-212-250-7527 (collect) or +44-20-7545-8011 (international). Questions or requests for assistance or additional copies of the Pemex Consent Solicitation Statement, the Pemex Finance Consent Solicitation Statement, the Pemex Consent Solicitation Memorandum and any related documents may be directed to D. F. King & Co., Inc. at pemex@dfking.com or at 800-967-7635 (U.S. toll-free) or +44-20-7920-9700 (international). Copies of the Pemex Consent Solicitation Statement, the Pemex Finance Consent Solicitation Statement, the Pemex Consent Solicitation Memorandum and any related documents are available at www.dfking.com/pemex. Questions or requests regarding the consent solicitations relating to the debt securities denominated in Swiss francs may be directed to Credit Suisse AG at +41-44-333-28-86.

This press release is for informational purposes only and is not a solicitation of consents. The consent solicitations are only being made pursuant to the Pemex Consent Solicitation Statement, the Pemex Consent Solicitation Memorandum and the Pemex Finance Consent Solicitation Statement. The consent solicitations are subject to certain conditions and present certain risks for holders who consent, as set forth more fully in the Pemex Consent Solicitation Statement, the Pemex Consent Solicitation Memorandum and the Pemex Finance Consent Solicitation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Petróleos Mexicanos

By: /s/ CARLOS CARAVEO SÁNCHEZ

Carlos Caraveo Sánchez

Associate Managing Director of Finance

Date: June 20, 2014

FORWARD-LOOKING STATEMENTS

This report contains words, such as “believe,” “expect,” “anticipate” and similar expressions that identify forward-looking statements, which reflect our views about future events and financial performance. We have made forward-looking statements that address, among other things, our:

- exploration and production activities, including drilling;
- activities relating to import, export, refining, petrochemicals and transportation of petroleum, natural gas and oil products;
- projected and targeted capital expenditures and other costs, commitments and revenues; and
- liquidity and sources of funding.

Actual results could differ materially from those projected in such forward-looking statements as a result of various factors that may be beyond our control. These factors include, but are not limited to:

- changes in international crude oil and natural gas prices;
- effects on us from competition;
- limitations on our access to sources of financing on competitive terms;
- the outcome of Round Zero (as defined in the annual report on Form 20-F of Petróleos Mexicanos for the fiscal year ended December 31, 2013, as filed with the U.S. Securities and Exchange Commission on May 15, 2014, which we refer to as the Form 20-F) and our ability to find, acquire or gain access to additional reserves and to develop the reserves that we obtain successfully;
- uncertainties inherent in making estimates of oil and gas reserves, including recently discovered oil and gas reserves;
- technical difficulties;
- significant developments in the global economy;
- significant economic or political developments in Mexico including developments relating to the implementation of the Energy Reform Decree (as defined in the Form 20-F);
- developments affecting the energy sector; and
- changes in our legal regime or regulatory environment, including tax and environmental regulations.

Accordingly, you should not place undue reliance on these forward-looking statements. In any event, these statements speak only as of their dates and we undertake no obligation to update or revise any of them, whether as a result of new information, future events or otherwise.